

(Reviewed Quarter-1 and Consolidated F/S (F45-3))
Report: Reviewed Quarterly Financial Statements
Name SEAFCO PUBLIC COMPANY LIMITED

The Consolidated Financial Statement	Reviewed (In thousands)	
	Ending	31 March
Year	2008	2007
Net profit (loss)	(3,939)	60,439
EPS (baht)	(0.02)	0.29

The Company Financial Statement	Quarter 1	
	Year	2007
Year	2008	2007
Net profit (loss)	(6,756)	60,449
EPS (baht)	(0.03)	0.29

Type of report:
Unqualified Opinion

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature _____
(Mr.Narong Thasnanipan)
Position President

Authorized to sign on behalf of the company