

Ref.: SEAFCO-07-029

Date: December 19, 2007.

Subject: Financial Statement quarter 3/2007 (revised note no. 20)

Attention: President

Stock Exchange of Thailand

Seafco Public Company Limited revised financial statement quarter 3/2007's note no. 20 regarding retained earnings appropriation. The company would like to further explain that the company had paid dividend for the results of operation for the year 2006 to the shareholders at Baht 0.36. The Company has paid dividend to the shareholders in September 2006 at Baht 0.12 and paid in May 2007 at Baht 0.24.

For your information.

Sincerely yours,

SEAFCO PUBLIC COMPANY LIMITED.

(Mr. Narong Thasnanipan)

President