

Ref: SEAFCO-07-025

Date: October 11, 2007.

Subject: Declaration of the management statement to the press.

Attention: President

Stock Exchange of Thailand

Referring to the letter of The Stock Exchange of Thailand date 11 October, 2007 requesting the company to reveal the statement of the Management to the press, the company would like to declare as follows.-

According to the company's news, revenue of Q3/50 total amount 400 million baht is only primary forecasted from the present backlog in hand.

Please be informed accordingly.

For your information

Sincerely yours,

SEAFCO PUBLIC COMPANY LIMITED.

(Mr. Narong Thasnanipan)

President