

(Reviewed Quarter-2 and Consolidated F/S (F45-3))

Report: Reviewed Quarterly Financial Statements

Name SEAFCO PUBLIC COMPANY LIMITED

The Consolidated Financial Statement	Reviewed (In thousands)			
	Ending		30 June	
	Quarter 2		For 6 Months	
Year	2007	2006	2007	2006
Net profit (loss)	(21,521)	28,424	38,652	60,213
EPS (baht)	(0.10)	0.14	0.18	0.29

The Company Financial Statement

The Company Financial Statement	Reviewed (In thousands)			
	Ending		30 June	
	Quarter 2		For 6 Months	
Year	2007	2006	2007	2006
Net profit (loss)	(21,339)	28,452	38,844	60,275
EPS (baht)	(0.10)	0.14	0.18	0.29

Type of report:

Unqualified Opinion with an emphasis of matters

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature _____

(Mr.Narong Thasnanipan)

Position President

Authorized to sign on behalf of the company